

B-08 - ROC

VIPIN SHARMA

Address: A-206, Shiv Nagar, Opp. Narmada Hospital, Murlipura, Jaipur, Rajasthan, India - 302039

To,
The Board of Directors,
Ahasolar Technologies Limited
Office No. 207, Kalasagar Shopping Hub,
Opp. Saibaba Temple Sattadhar Cross Rd
Ghatlodiya Ahmedabad- 380061, Gujarat

Dear Sir,

Sub.: Consent to act as Promoter of the company

Reg.: Proposed Public Issue of Equity Shares by Ahasolar Technologies Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as Promoter of the Company and have no objection for inclusion of my name as Promoter of the Company in the Offer Documents which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully

Vipin Sharma

Vipin Sharma
Promoter of Ahasolar Technologies Limited

Date: 28/03/2023

Place: Ahmedabad

PULKIT DHINGRA

Address: D-1004, Tivoli, Godrej Garden City, Behind Nirma University, Jagatpur, Ahmedabad, Gujarat, India - 382470

To,
The Board of Directors,
Ahasolar Technologies Limited
Office No. 207, Kalasagar Shopping Hub,
Opp. Saibaba Temple Sattadhar Cross Rd
Ghatlodiya Ahmedabad- 380061, Gujarat

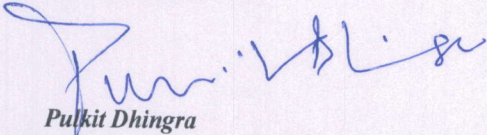
Dear Sir,

Sub.: Consent to act as Promoter of the company

Reg.: Proposed Public Issue of Equity Shares by Ahasolar Technologies Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as Promoter of the Company and have no objection for inclusion of my name as Promoter of the Company in the Offer Documents which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,
Yours faithfully



Pulkit Dhingra
Promoter of Ahasolar Technologies Limited

Date: 28/03/2023
Place: Ahmedabad

SHATRUGHAN HARINARAYAN YADAV

Address: C/47, Galaxy Coral, Opp. R.A.F. 100 Campus, S P Ring Road, Vastral, Ahmedabad, Gujarat,
India - 382418

To,
The Board of Directors,
Ahasolar Technologies Limited
Office No. 207, Kalasagar Shopping Hub,
Opp. Saibaba Temple Sattadhar Cross Rd
Ghatlodiya Ahmedabad- 380061, Gujarat

Dear Sir,

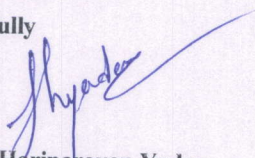
Sub.: Consent to act as Promoter of the company

Reg.: Proposed Public Issue of Equity Shares by Ahasolar Technologies Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as Promoter of the Company and have no objection for inclusion of my name as Promoter of the Company in the Offer Documents which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully


Shatrughan Harinarayan Yadav
Promoter of Ahasolar Technologies Limited

Date: 28/02/2023

Place: Ahmedabad

PIYUSHKUMAR VASANTLAL BHATT

Address: 3, Gopi Bungalows, Near Vishwas City - 2, Ahmedabad, Gujarat, India - 380061.

To,
The Board of Directors,
Ahasolar Technologies Limited
Office No. 207, Kalasagar Shopping Hub,
Opp. Saibaba Temple Sattadhar Cross Rd
Ghatlodiya Ahmedabad- 380061, Gujarat

Dear Sir,

Sub.: Consent to act as Promoter of the company

Reg.: Proposed Public Issue of Equity Shares by Ahasolar Technologies Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as Promoter of the Company and have no objection for inclusion of my name as Promoter of the Company in the Offer Documents which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully

PIYUSHKUMAR VASANTLAL BHATT
Promoter of Ahasolar Technologies Limited

Date: 22/03/2023

Place: Ahmedabad

Mr. Piyushkumar V Bhatt

Address: 3, Gopi Bungalows, Near Vishwas City- 2, Ahmedabad, Gujarat, India – 380061.

To,
The Board of Directors,
Ahasolar Technologies Limited
Office No. 207, Kalasagar Shopping Hub,
Opp. Saibaba Temple Sattadhar Cross Rd
Ghatlodiya Ahmedabad- 380061, Gujarat

Dear Sir,

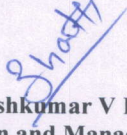
Sub.: Consent to act as a Chairman and Managing Director of the company

Reg.: Proposed Public Issue of Equity Shares by Ahasolar Technologies Limited (“The Company”)

I, undersigned, hereby testify and accord my consent to act as a Chairman and Managing Director of the Company and have no objection for inclusion of my name as a Chairman and Managing Director of the Company in the Offer Documents which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully


Mr. Piyushkumar V Bhatt
Chairman and Managing Director
DIN: 06461593

Date: 28/03/2023

Place: Ahmedabad, Gujarat

Mr. Pulkit Dhingra

Address: D-1004, Tivoli, Godrej Garden City, Behind Nirma University, Jagatpur, Ahmedabad, Gujarat,
India – 382470.

To,
The Board of Directors,
Ahasolar Technologies Limited
Office No. 207, Kalasagar Shopping Hub,
Opp. Saibaba Temple Sattadhar Cross Rd
Ghatlodiya Ahmedabad- 380061, Gujarat

Dear Sir,

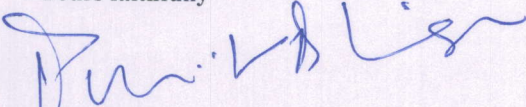
Sub.: Consent to act as a Whole Time Director of the company

Reg.: Proposed Public Issue of Equity Shares by Ahasolar Technologies Limited (“The Company”)

I, undersigned, hereby testify and accord my consent to act as a Whole Time Director of the Company and have no objection for inclusion of my name as a Whole Time Director of the Company in the Offer Documents which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully



Pulkit Dhingra
Whole Time Director
DIN: 07863075

Date: 28/03/2023

Place: Ahmedabad, Gujarat

Shatrughan Harinarayan Yadav

Address: C/47, Galaxy Coral, Opp. R.A.F. 100 Campus, S P Ring Road, Vastral, Ahmedabad,
Gujarat, India – 382418.

To,
The Board of Executive Directors,
Ahasolar Technologies Limited
Office No. 207, Kalasagar Shopping Hub,
Opp. Saibaba Temple Sattadhar Cross Rd
Ghatlodiya Ahmedabad- 380061, Gujarat

Dear Sir,

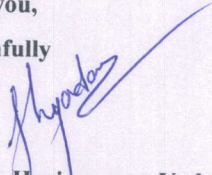
Sub.: Consent to act as a Executive Director of the company

Reg.: Proposed Public Issue of Equity Shares by Ahasolar Technologies Limited (“The Company”)

I, undersigned, hereby testify and accord my consent to act as a Executive Director of the Company and have no objection for inclusion of my name as a Executive Director of the Company in the Offer Documents which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully



Shatrughan Harinarayan Yadav
Executive Director
DIN: 09642921

Date: 28/03/2023

Place: Ahmedabad, Gujarat

Garima Heerani

Address: 162, Heerani Niwas, Dak Bungalow Road, Sojat, Pali, Rajasthan – 306104 .

To,
The Board of Executive Directors,
Ahasolar Technologies Limited
Office No. 207, Kalasagar Shopping Hub,
Opp. Saibaba Temple Sattadhar Cross Rd
Ghatlodiya Ahmedabad- 380061, Gujarat

Dear Sir,

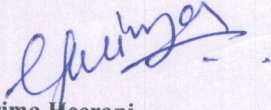
Sub.: Consent to act as a Executive Director of the company

Reg.: Proposed Public Issue of Equity Shares by Ahasolar Technologies Limited (“The Company”)

I, undersigned, hereby testify and accord my consent to act as a Executive Director of the Company and have no objection for inclusion of my name as a Executive Director of the Company in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully



Garima Heerani
Executive Director
DIN: 09642278

Date: 28/03/2023

Place: Ahmedabad, Gujarat

Ashokkumar Ratilal Patel

Address: 15, Nandishwar Tenaments, Nr Someshwar Park, Sola Road, Ghatlodia, Ahmedabad-380061, Gujarat, India.

To,
The Board of Independent Directors,
Ahasolar Technologies Limited
Office No. 207, Kalasagar Shopping Hub,
Opp. Saibaba Temple Sattadhar Cross Rd
Ghatlodiya Ahmedabad- 380061, Gujarat

Dear Sir,

Sub.: Consent to act as a Independent Director of the company

Reg.: Proposed Public Issue of Equity Shares by Ahasolar Technologies Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as a Independent Director of the Company and have no objection for inclusion of my name as a Independent Director of the Company in the Offer Documents which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully

A Patel

Ashokkumar Patel
Independent Director
DIN: 09451821

Date: *28/3/2023*

Place: Ahmedabad, Gujarat

Vilin Devkaran Davda

Address: K-303, Sector-7, 200 Feet S P Ring Road, Bopal, Ahmedabad- 380058, Gujarat, India.

To,
The Board of Independent Directors,
Ahasolar Technologies Limited
Office No. 207, Kalasagar Shopping Hub,
Opp. Saibaba Temple Sattadhar Cross Rd
Ghatlodiya Ahmedabad- 380061, Gujarat

Dear Sir,

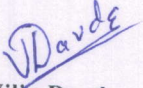
Sub.: Consent to act as a Independent Director of the company

Reg.: Proposed Public Issue of Equity Shares by Ahasolar Technologies Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as a Independent Director of the Company and have no objection for inclusion of my name as a Independent Director of the Company in the Offer Documents which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully



Vilin Davda
Independent Director
DIN: 09801402

Date: 28/03/2023

Place: Ahmedabad, Gujarat

Sharadchandra Babhutabhai Patil

Address: 175/2, New Sama Road, Abhilasa Char Rasta Pase, Chhani Road, Vadodara- 390024
Gujarat, India.

To,
The Board of Independent Directors,
Ahasolar Technologies Limited
Office No. 207, Kalasagar Shopping Hub,
Opp. Saibaba Temple Sattadhar Cross Rd
Ghatlodiya Ahmedabad- 380061, Gujarat

Dear Sir,

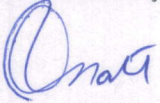
Sub.: Consent to act as an Independent Director of the company

Reg.: Proposed Public Issue of Equity Shares by Ahasolar Technologies Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as an Independent Director of the Company and have no objection for inclusion of my name as an Independent Director of the Company in the Offer Documents which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully



Sharadchandra Patil
Independent Director
DIN: 09345575

Date: 28/03/2023

Place: Ahmedabad, Gujarat

Vrunda Manharbhai Patel

Address: - C-201, Shreeji Tower, Opp-Himalaya Mall, Drive in road, Ahmedabad, Gujarat-380052

To,
The Board of Directors,
Ahasolar Technologies Limited
Office No. 207, Kalasagar Shopping Hub,
Opp. Saibaba Temple Sattadhar Cross Rd
Ghatlodiya Ahmedabad- 380061, Gujarat

Dear Sir,

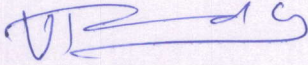
Sub. : Consent to act as Company Secretary and Compliance officer of the company

Reg.: Proposed Public Issue of Equity Shares by AHASOLAR TECHNOLOGIES LIMITED ("The Company")

I, undersigned, hereby testify and accord my consent to act as Company Secretary and Compliance officer of the Company and have no objection for inclusion of my name as Company Secretary and Compliance officer of the Company in the offer document(s) which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/stock exchange.

Thanking you,

Yours faithfully



Vrunda Manharbhai Patel
Company Secretary and Compliance officer

Date: 21/03/2023

Place: Ahmedabad

Ranjan Baheti

Address: 33, Sudarshan Pura Industrial, 22 Godown Jaipur, Rajasthan-302006

To,
The Board of Directors,
Ahasolar Technologies Limited
Office No. 207, Kalasagar Shopping Hub,
Opp. Saibaba Temple Sattadhar Cross Rd
Ghatlodiya Ahmedabad-380061, Gujarat

Dear Sir,

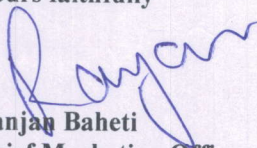
Sub. : Consent to act as a Chief Marketing Officer of the company

Reg.: Proposed Public Issue of Equity Shares by Ahasolar Technologies Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as a Chief Marketing Officer of the Company and have no objection for inclusion of my name as a Chief Marketing Officer of the Company in the Draft Offer Document/ Offer document(s) which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully



Ranjan Baheti
Chief Marketing Officer

Date: 28/03/2023

Place: Rajasthan

Vipin Sharma

Address: A-206, Shiv Nagar, Opp. Narmada Hospital, Murlipura, Jaipur, Rajasthan, India - 302039.

To,
The Board of Directors,
Ahasolar Technologies Limited
Office No. 207, Kalasagar Shopping Hub,
Opp. Saibaba Temple Sattadhar Cross Rd
Ghatlodiya Ahmedabad- 380061, Gujarat

Dear Sir,

Sub.: Consent to act as a Chief Operating Officer of the company

Reg.: Proposed Public Issue of Equity Shares by Ahasolar Technologies Limited ("The Company")

I, undersigned, hereby testify and accord my consent to act as a Chief Operating Officer of the Company and have no objection for inclusion of my name as a Chief Operating Officer of the Company in the Offer Documents which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully

Vipin Sharma

Vipin Sharma
Chief Operating Officer

Date: *28/03/2023*

Place: Jaipur, Rajasthan

Priteshkumar Krishnaraj Mashru

**Address: A-4, Janki Duplex, Behind Balgopal Society, Near Darbar Chokdi, Manjalpur, Vadodara,
Gujarat-390011**

To,
The Board of Directors,
Ahasolar Technologies Limited
Office No. 207, Kalasagar Shopping Hub,
Opp. Saibaba Temple Sattadhar Cross Rd
Ghatlodiya Ahmedabad- 380061, Gujarat

Dear Sir,

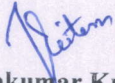
Sub. : Consent to act as a Chief Financial Officer of the company

Reg.: Proposed Public Issue of Equity Shares by Ahasolar Technologies Limited (“The Company”)

I, undersigned, hereby testify and accord my consent to act as a Chief Financial Officer of the Company and have no objection for inclusion of my name as a Chief Financial Officer of the Company in the Draft Offer Document/ Offer document(s) which the Company intends to issue in respect thereof and I authorize the Company to deliver this letter of consent to the Registrar of Companies/Stock Exchange.

Thanking you,

Yours faithfully



Priteshkumar Krishnaraj Mashru
Chief Financial Officer

Date: 28/03/2023

Place: Ahmedabad



To,
The Board of Directors,
Ahasolar Technologies Limited
Office No. 207, Kalasagar Shopping Hub,
Opp. Saibaba Temple, Sattadhar Cross Road,
Ghatlodiya, Ahmedabad, Gujarat, India - 380061

Dear Sir,

Reference: Proposed Public Issue of Equity Shares by Ahasolar Technologies Limited ("The Company")

Subject: Consent to act as Expert, Statutory and Peer Review Auditor of the Company

We, **M/s. K. C. Parikh & Associates ("the firm")**, statutory auditors of the Company, hereby consent to use in the Draft Prospectus and Prospectus (Herein after referred as Offer Document) of the Company to be submitted/filed with the Securities and Exchange Board of India ("**SEBI**") / and the Registrar of Companies, at Ahmedabad ("**ROC**") / the stock exchanges, z, (i) our examination report dated January 6, 2023 relating to restated audited financial statements for the financial years ended March 31, 2022, 2021 and 2020 and along with the period ended September 30, 2022 prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**ICDR Regulations**") and the Companies Act, 2013 along with the rules issued there under each as amended ("**Companies Act**").

We also consent to the references to us as "Statutory Auditors" or "Auditors of our Company" under the headings "Definitions and Abbreviations", "General Information", and "other sections" in such Offer Documents and references to us as required under Section 26 of the Companies Act, 2013 (the "Act") read with the Regulations and as "Experts" as defined under Section 2(38) of the Act to the extent and in our capacity as an auditor and in respect of our reports issued by us included in the Draft Prospectus of the Issuer. The following information in relation to us may be disclosed:

Name of the Firm:	M/s. K. C. Parikh & Associates
Address:	907, Colonnade II, Opp. Municipal Parking Plot, Nr- Cheers Restaurant, B/h Rajpath Club, Bodakdev, Ahmedabad, Gujarat-380054, India
Mobile No.:	079-4004 8381
Email :	kcparikh@kcparikh.com
Contact Person:	CA Chintan M. Doshi
Firm Registration No:	107550W
Peer Review No.	012462

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Lead Managers) of letters included in the Offer Document. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed

offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Offer Document or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

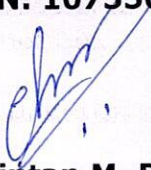
We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act to SEBI, ROC, the stock exchanges or any regulatory authorities as required by law.

We undertake to update you in writing of any changes in the abovementioned position.

Thanking you,

Yours faithfully

**For, K. C. Parikh & Associates,
Chartered Accountants
FRN: 107550W**



**Chintan M. Doshi
Partner
M. NO. 118298**

**Date: March 20, 2023
Place: Ahmedabad**

Chintan M. Doshi
Partner
M. NO. 118298

Date: March 20, 2023
Place: Ahmedabad

Date: 24 Mar 2023

To,

The Board of DirectorsAhasolar Technologies Limited
207, 2nd Floor, Kalasagar Mall

Near Sattadhar Circle, Ghatlodiya

Ahmedabad- 380061, GJ, INDIA

Dear Sirs,

Proposed initial public offering (the "Issue") of equity shares of ₹ 10 (the "Equity Shares") by Ahasolar Technologies Limited (the "Company")

We, the undersigned, consent to our name being inserted as a banker to the Company in the Draft Prospectus/Draft Red Herring Prospectus/the Red Herring Prospectus/Prospectus to be filed by the Company with stock exchange where the Equity Shares of the Company are proposed to be listed and for the purpose of registration with the Registrar of Companies (the "RoC") in respect of the Issue and any other document to be issued or filed in relation to the Issue (collectively, the "Offer Documents"), pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013. The following details with respect to us may be disclosed in the Offer Documents:

Name: HDFC BANK LIMITED

Address: Shanti mall, Opp. Navrang Tower, Satadhar Cross Road, Ahmedabad - 380061

Tel: 9879106490

Email: bindesh.shah@hdfcbank.com

Website: www.hdfcbank.com

Contact Person: Bindesh Shah

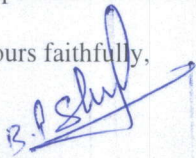
We further confirm that the above information in relation to us is true and correct, not misleading and without omission of any matter that is likely to mislead and adequate to enable investors to make a well-informed decision.

We undertake to inform the Company and the Lead Managers promptly, in writing, of any changes to the above information until the Equity Shares commence trading on the Stock exchange. In the absence of any such communication from us, the abovementioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange, pursuant to the Issue.

This letter may be relied upon by the legal counsel and Lead Managers appointed in relation to the Issue. We hereby consent for submission of this letter to the Securities and Exchange Board of India, Stock exchange, RoC and any other authority as may be required by law. We further consent to the aforementioned details being included for the records to be maintained by the Lead Managers in connection with the Issue and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

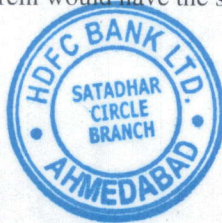
Yours faithfully,



Authorised Signatory

Name: Bindesh Shah

Designation: Branch Manager

www.hdfcbank.com

ANA ADVISORS

118,SHILA VIHAR,GOKULPURA,KALWAR ROAD,JHOTWARA,JAIPUR-302012,RAJASTHAN

Reach us at: anaadvisors22@gmail.com Mobile: 9887906529

Consent Letter

Date: March 28, 2023

To,

The Board of Directors,

Ahasolar Technologies Limited

Office No. 207, Kalasagar Shopping Hub,

Opp. Saibaba Temple Sattadhar Cross Rd

Ghatlodiya Ahmedabad- 380061, Gujarat

Dear Sirs,

Sub: Proposed SME Initial Public Offer (IPO)of Ahasolar Technologies Limited

We, the undersigned, hereby testify and accord our consent to our name being included as “Legal Advisor” to the company and I have no objection to our name being inserted as an “Legal Advisor” to the Company in Draft Offer Document/Offer Document while which the company intends to the issue in respect thereof and we authorize the company to deliver this letter of consent to the Registrar of Companies.

Details of the Contact Person:

Name:	ANA ADVISORS
Address:	118 ShilaVihar, Gokulpura, Kalwar Road Jhotwara, Jaipur-302012
Designation	Associate
Mobile No:	+91-9887906529
Email id:	anaadvisors22@gmail.com
Contact Person	Mr.Kamlesh Kumar Goyal

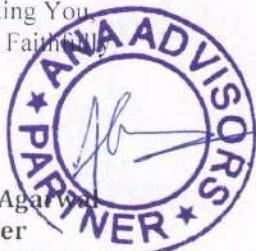
This consent letter issued can be used, in full or part, for inclusion in the Draft Offer Document/Offer Document and any other material used in connection with the Issue, and for the submission of this consent as may be necessary, to any regulatory / statutory authority, stock exchanges, any other authority as may be required and/or for the records to be maintained by the Lead Manager in connection with the Issue and in accordance with applicable law.

This consent may be relied on by the BRLLead Manager and their affiliates in relation to the Issue.

We undertake to update you of any changes in the abovementioned position until the date the Equity Shares issued pursuant to the Issue commence trading on the stock exchanges. In the absence of any communication from us till the Equity Shares commence trading on the stock exchanges, you may assume that there is no change in respect of the matters covered in this consent letter.

Thanking You
Yours Faithfully

Asha Agarwal
Partner
Ana Advisors





THE BAR COUNCIL OF RAJASTHAN


High Court Buildings, Jodhpur ☎ 2545251, 2545066
Website : www.barcouncilofrajasthan.org


ADVOCATES IDENTITY CARD

Enrolment No.: R/38/2016



Name : **ASHA KUMARI AGARWAL**
Address : 30/24/08, VARUN PATH,
MANSAROVER,
JAIPUR (RAJ.)
Date of Birth : 10-04-1984
Contact No : 9530186751


Member
Special Committee, Bar Council


Secretary Bar Council
Date : 01.02.2016

Consent Letter**Date: March 28, 2023**

To,
The Board of Directors,
AHASOLAR TECHNOLOGIES LIMITED
Office No. 207, Kalasagar Shopping Hub,
Opp. Saibaba Temple, Sattadhar Cross Road,
Ghatlodiya, Ahmedabad, Gujarat, India – 380061.

Dear Sir,**Sub: Proposed SME Initial Public Offer (IPO) of “AHASOLAR TECHNOLOGIES LIMITED”**

We, Beeline Capital Advisors Private Limited, hereby give our consent to act as the Lead Manager to the Proposed Public issue of “AHASOLAR TECHNOLOGIES LIMITED” pursuant to the provisions of section 26 of the Companies Act, 2013 and have no objection in our name being inserted as the Lead Manager to the Issue in the Draft Offer Documents/Offer Documents which the company intends to issue in respect thereof. We authorize “AHASOLAR TECHNOLOGIES LIMITED” to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as **Lead Manager** to the issue in accordance to the Section 12 of SEBI Act, 1992. Our Permanent Registration number is INM000012917.

Name:	BEELINE CAPITAL ADVISORS PRIVATE LIMITED
CIN:	U67190GJ2020PTC114322
Address:	B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad- 380054, Gujarat, India.
Tel No.:	079- 4918 5784
Email Id:	mb@beelinemb.com
Website:	www.beelinemb.com
Contact Person	Mr. Nikhil Shah
SEBI Registration No.	INM000012917

Yours Faithfully,
For, Beeline Capital Advisors Private Limited



Nikhil Shah
Director
(DIN: 02507020)

Beeline Capital Advisors Pvt. Ltd.

SEBI REG. CAT-I MERCHANT BANKER

B/1311-1314, Shilp Corporate Park, Nr. Rajpath Club, Rajpath Rangoli Road, S.G. Highway, Ahmedabad 380054

Ph : +91 079 4918 5784 | E : mb@beelinemb.com | W : www.beelinemb.com

SEBI REG. No. INM000012917 | CIN : U67190GJ2020PTC114322

IPO | Business Valuation | Merger & Acquisition | Takeover | Corporate Advisory

मर्चेट बैंककार

प्ररुप ख
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

00 2989

(मर्चेट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा पवर्ग I / ~~II~~ / ~~III~~ / ~~IV~~ में मर्चेट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

Beeline Capital Advisors Private Limited
807, Pheonix Tower, Opp. New Girish Cold Drinks
Nr. Vijay Cross Roads, Navrangpura
Ahmednadi, Gujarat
INDIA- 380009

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / ~~II~~ / ~~III~~ / ~~IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- *1. किसी निर्गमन का प्रबंध जिनके अन्तर्गत प्रोस्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
- *2. ~~विनिधान सलाहकार~~ Investment Adviser
- *3. निर्गमनों का निमांकन I. Underwriting of Issues.
- *4. ~~संविधान प्रबंध सेवाएं~~ Portfolio Management Services.
- *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निर्गमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
- *6. परामर्शी या सलाहकार I. Consultant or Adviser.

(*जो लागू न हो उसे क्राट दें) (*Delete whichever are not applicable)

II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड

II. Registration Code for the merchant banker is MB /

INM000012917

III. यह प्रमाणपत्र

III. This Certificate shall be valid from

This certificate of Registration shall be valid from 11/04/2022 unless suspended or cancelled by the Board

जब विशिष्टान्त रीण और त्रैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत क्रिया न सकेगा।

and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.

आदेश द्वारा
By order



स्थान Place

तारीख Date

Mumbai

December 8, 2022

Vandana Joglekar
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से

For and on behalf of
Securities and Exchange Board of India

February 10, 2023

To,
The Board of Directors
AHASOLAR TECHNOLOGIES LIMITED
Office No. 207, 2nd Floor, Kalasagar Shopping Hub,
Opp. Saibaba Temple, Sattadhar Cross Road,
Ghatlodiya, Ahmedabad – 380061
Gujarat

Sub: Proposed Public Issue of AHASOLAR TECHNOLOGIES LIMITED

Dear Sir/ Madam,

We, the undersigned, hereby give our consent to act as a Registrar to the captioned Listing of Equity Shares and to disclose our name and the following details as “*Registrar to the Issue*” in the Draft Prospectus / Prospectus to be filed with the Stock Exchange under provisions of Section 26 of the Companies Act, 2013 to be filed with Registrar of Companies and which is also to be filed with the Stock Exchange and which the Company intends to issue in respect of the proposed public issue of equity shares.

We, also authorize the Company to deliver a copy of this letter of consent to the Registrar of Companies pursuant to the provisions of Section 26 of the Companies Act, 2013.

Logo	:	
Name	:	KFIN TECHNOLOGIES LIMITED
Address	:	Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana
Tel No.	:	+91 40 6716 2222
Toll Free No.	:	1800 3094 001
Email Id	:	ahasolar.ipo@kfintech.com
Investor Grievance Email Id	:	einward.ris@kfintech.com
Contact Person	:	M Murali Krishna
Website	:	www.kfintech.com
SEBI Registration No.	:	INR000000221
CIN	:	L72400TG2017PLC117649

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. [Enclosed copy of the registration certificate and declaration in the format mentioned in **Annexure A**]

Thanking you,

Yours faithfully,
for **KFin Technologies Limited**



Authorised Signatory

Encl: As above

February 10, 2023

Annexure A

Sub: Proposed Public Issue of AHASOLAR TECHNOLOGIES LIMITED

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar and Share Transfer Agent is true and correct:

1.	Registration Number	INR000000221
2.	Date of registration/ Renewal of registration	April 1, 2022
3.	Date of expiry of registration	Not Applicable (Permanent Registration)
4.	If applied for renewal, date of application	Not Applicable
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	Nil
6.	Any enquiry/ investigation being conducted by SEBI	Nil
7.	Details of any penalty imposed by SEBI	Nil

We confirm that we will immediately inform the Company and the Book Running Lead Manager to the Issue of any changes to the information stated in this certificate till the date the Equity Shares commence trading on the stock exchange. In the absence of any such communication, the information stated in this certificate should be taken as updated information.


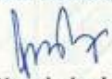
Thanking you,

Yours faithfully,
for **KFin Technologies Limited**



Authorised Signatory

Certificate of Registration

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	प्रारूप B FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993 (विनियम 8) (Regulation 8)		
001430 रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
KFIN TECHNOLOGIES LIMITED Selenium, Tower B, Plot No. 31 and 32 Financial District, Nanakramguda, Serilingampally Hyderabad- 500032 Telangana, India		
<p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड है</p> <p>II. Registration Code for the registrar to an issue and share transfer agent is INR000000221</p> <p>This Certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board</p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधेयमान्य है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
		
<p>जादेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India</p> <p> Dinesh Joshi प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory</p>		
स्थान Place	Mumbai	
तारीख Date	April 1, 2022	
*जो लागू न हो उसे काट दें। *Delete whichever is not applicable		




KFin Technologies Limited
(Formerly known as KFin Technologies Private Limited)

Registered & Corporate Office:
Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda,
Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.

CIN : L72400TG2017PLC117649

Date: July 03, 2023

To,

The Board of Directors

AHASOLAR TECHNOLOGIES LIMITED

Office No. 207, Kalasagar Shopping Hub,
Opp. Saibaba Temple, Sattadhar Cross Road,
Ghatlodiya, Ahmedabad, Gujarat, India – 380061.

Dear Sir,

Sub: Consent to Act as Banker to the Issue of Proposed Public Offer of Ahasolar Technologies Limited

We, the undersigned, hereby testify and confirm that we are acting as Bankers to the issue and have no objection to our name being inserted as bankers to the Issue in the Draft Offer Document/ Offer Documents, which the Company intends to issue in respect thereof and we authorise the said Company to deliver this letter of consent to the Registrar of Companies.

We hereby give the details which shall be inserted in the Offer Document:

Name:	AXIS Bank Limited
Address:	GF, Abhishree Adroit, Nr. Mansi Circle, Vastrapur, Ahmedabad - 380015
Telephone:	9925001178
Fax:	079-4026 0400
E-mail:	Nirmal.modi@axisbank.com
Website:	www.axisbank.com ;
Contact Person:	Nirmal Modi
SEBI Registration Number:	INB100000017

We further state that our Bank does not have any Objection for Proposed Public Issue of (Company). If there is any material development which may create an objection for any offer of shares of the Company shall be immediately inform to the Lead Manager to the proposed Issue.

Yours faithfully,

For, Axis Bank Limited



Authorised Signatory

Shilpa Rathod
VP & Branch Head



SHILPA RATHOD
SS NO 8196
DVP & BRANCH HEAD

निर्गमन बैंककार

फॉर्म B
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

0004 10 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

Regulation 7A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- 5) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

AXIS BANK LIMITED
3RD FLOOR, TRISHUL
OPP. SAMRTHESWAR TEMPLE
LAW GARDEN, ELLIS BRIDGE
AHMEDABAD 380 006

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INBI00000017
2) Registration Code for the Banker to an issue is

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।
3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOJER

स्थान Place : MUMBAI

तारीख Date : FEBRUARY 6, 2013

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

Consent Letter

Date: 16th May, 2023

To,
The Board of Directors,
Ahasolar Technologies Limited
Office No. 207, Kalasagar Shopping Hub,
Opp. Saibaba Temple Sattadhar Cross Rd
Ghatlodiya Ahmedabad- 380061, Gujarat

Dear Sir,

Sub: Proposed SME Initial Public Offer (IPO) of “Ahasolar Technologies Limited”

We, SUNFLOWER BROKING PRIVATE LIMITED, hereby give our consent to act as the **Market Maker** to the Proposed Public issue of “Ahasolar Technologies Limited” pursuant to the provisions of section 26 and 32 of the Companies Act, 2013 and have no objection in our name being inserted as the **Market Maker** to the Issue in the Draft Offer Documents/ Offer Document which the company intends to issue in respect thereof. We authorize “Ahasolar Technologies Limited” to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as **Market Maker** to the issue in accordance to the Section 12 of SEBI Act, 1992. Our Permanent SEBI Market Maker Registration number is INZ000195131.

Name:	SUNFLOWER BROKING PRIVATE LIMITED
CIN:	U65923GJ1988PTC011203
Address:	5th Floor, Sunflower House, Near Bhaktinagar Circle, Bhaktinagar Rajkot-360002 , Gujarat
Tel No.:	0281-2361935
Email Id:	info@sunflowerbroking.com
Website:	www.sunflowerbroking.com
Contact Person	Mr. Bhavik Vora
SEBI Registration No.	INZ000195131

Yours Faithfully,

For, Sunflower Broking Private Limited

Bhavik Vora

Mr. Bhavik Vora
Director
DIN: 08136179
Place: Ahmedabad



Registered Office

“Sunflower House”, 5th Floor, Nr. Bhaktinagar Circle,
Rajkot-360002. Ph: 0281-236-1935

Corporate Office

A-501, Privilon Building, Near Iscon Temple, SG Highway,
Bodakdev, Ahmedabad-380054. Ph: 079-4039-6993

प्ररूप घ
FORM D

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टॉक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0001168

(विनियम 6 तथा 10ख / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

SUNFLOWER BROKING PRIVATE LIMITED
Trade Name: SUNFLOWER BROKING PRIVATE LIMITED
F20, SUNFLOWER HOUSE, 5TH FLOOR
80 FEET ROAD, RAJKOT
RAJKOT
GUJARAT
360001

को प्रतिभूतियों में क्रय, विक्रय या व्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अध्वधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a

Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s)/ clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: INZ000195131

यह प्रमाणपत्र तब तक विधिमान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



तारीख / Date : August 23, 2018

आदेश द्वारा / By order
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
For and on behalf of Securities and Exchange Board of India

Phadke

ANUPMA CHADHA

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory



2004 B.P.

Consent Letter

Date : May 16, 2023

To,
The Board of Directors,
AHASOLAR TECHNOLOGIES LIMITED
Office No. 207, Kalasagar Shopping Hub,
Opp. Saibaba Temple, Sattadhar Cross Road,
Ghatlodiya, Ahmedabad, Gujarat, India – 380061.

Dear Sir,

Sub: Proposed SME Initial Public Offer (IPO) of “AHASOLAR TECHNOLOGIES LIMITED”

We, Beeline Capital Advisors Private Limited, hereby give our consent to act as the **Underwriter** to the Proposed Public issue of “AHASOLAR TECHNOLOGIES LIMITED ” pursuant to the provisions of section 26 of the Companies Act, 2013 and have no objection in our name being inserted as the **Underwriter** to the Issue in the Draft Offer Documents/Offer Documents which the company intends to issue in respect thereof. We authorize “AHASOLAR TECHNOLOGIES LIMITED” to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018.

We confirm that, we are authorized to Act as **Underwriter** to the issue in accordance to the Section 12 of SEBI Act, 1992. Our Permanent Registration number is INM000012917.

Name:	BEELINE CAPITAL ADVISORS PRIVATE LIMITED
CIN:	U67190GJ2020PTC114322
Address:	B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad- 380054, Gujarat, India.
Tel No.:	079- 4918 5784
Email Id:	mb@beelinemb.com
Website:	www.beelinemb.com
Contact Person	Mr. Nikhil Shah
SEBI Registration No.	INM000012917

Yours Faithfully,

For, Beeline Capital Advisors Private Limited



Nikhil Shah
Director
(DIN: 02507020)

Beeline Capital Advisors Pvt. Ltd.

SEBI REG. CAT-I MERCHANT BANKER

B/1311-1314, Shilp Corporate Park, Nr. Rajpath Club, Rajpath Rangoli Road, S.G. Highway, Ahmedabad 380054

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SEBI REG. No. INM000012917 | CIN : U67190GJ2020PTC114322

IPO | Business Valuation | Merger & Acquisition | Takeover | Corporate Advisory